RUDRA
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RUDRA WEEKLY INSIGHT

SIMPLIFYING INVESTMENT DECISIONS

25th October 2025

CORPORATE AND ECONOMY NEWS

- Unilever's India business to be stronger in the medium term: CEO Fernando Fernandez
- Hero MotoCorp enters UK market with MotoGB partnership
- Biocon Biologics gets Health Canada approval for biosimilars treating autoimmune diseases
- KPIL bags orders worth Rs 2,332 crore
- Yes Bank sees ratings upgrades from SMBC stake buy, eyes double-digit loan growth this year, says CEO
- Tata Motors Passenger Vehicles clock over 1 lakh deliveries during festive period
- ITC Mangaldeep joins Ayodhya Deepotsav with an AR-powered celebration bridging devotion and technology
- Vodafone Idea turns to Indian vendors like Tejas, HFCL, and HCL to cut costs and speed up 4G-5G rollout
- PNB expects $1 billion hit in transition to new credit rules
- Sterling & Wilson secures orders worth Rs 1,772 crore
- Ircon International wins order from Petronet LNG
- Hindustan Zinc to boost silver output by 30% as prices surge
- JSW Steel sees stronger consumption in H2 on lower rates and pent-up demand
- Reliance Retail operationalises 600 dark stores pan-India to scale hyper-local delivery
- NTPC begins commercial operations of 9.9 MW wind capacity in Gujarat from today
- Waaree Energies secures 692 MW solar module supply orders in India and the US
- Dr Reddy’s Laboratories receives approval to manufacture generic semaglutide for weight loss
- Tata Motors renamed as Tata Motors Passenger Vehicles post demerger; commercial vehicle unit to list later.
- L&T secures large orders worth Rs 2,500–5,000 crore for its Minerals and Metals business.

MARKET SCAN

(Closing price as on 24rd October 2025)

INDIAN INDICES		
INDEX BSE	CLSG	% CHG
BSE SENSEX	84211.88	(0.41)%
NIFTY 50	25795.15	(0.37)%
BANK NIFTY	57699.60	(0.65)%
INDIA VIX	11.59	(1.19)%
SECTOR INDEX NSE		
IT	35986.35	(0.26)%
INFRA	9396.95	(0.18)%
ENERGY	35626.90	0.02%
FMCG	56348.10	(0.75)%
PHARMA	22357.35	(0.55)%
AUTO	27108.70	(0.40)%
METALS	10347.45	1.03%
MIDCAP	59231.20	(0.24)%
NIFTY 500	23686.60	(0.29)%
DII / FII INVESTMENT IN CR		
DII	+173.13	
FII/FPI	+621.51	
COMMODITY MARKET		
Gold (Rs /10g)	123255	(0.16)%
Silver(Rs /kg)	147150	(0.22)%

Source: Bloombergquint,Economic Times, Business Standard, Business Line, Times of India, Mint, Indian Express, Business Today, Indian Express, Money Control, in.investing, Cnbctv18.

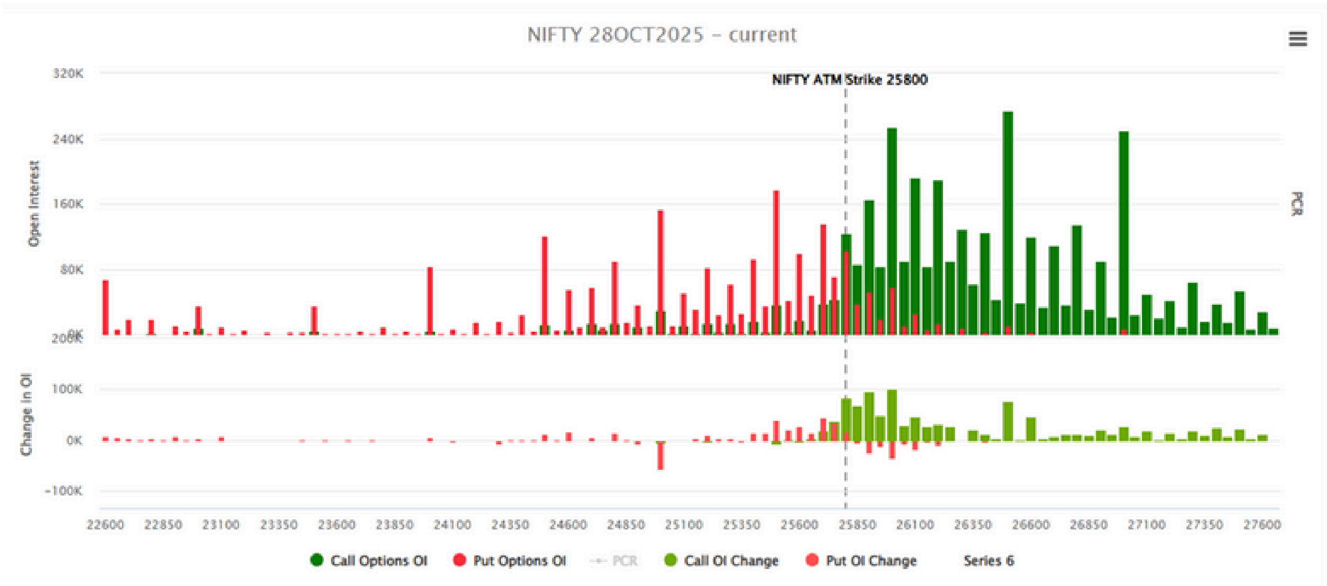
TECHNICAL CHART

TECHNICAL OUTLOOK

NIFTY: A market cherishing the festive vibes and bulls continues having an upper hand. The fireworks in market continued on the back decent rally in selected frontline stocks and took the halt after approaching 26,100 levels. The obvious question in the market is again catching the lime light that whether the trend is over or this minor correction could be a opportunity?Traders need to understand that Nifty 50 has witnessed the rally of approximately 900 points in just five trading sessions and minor correction after such move is normal market scenario. The medium term targets of recent triangle breakout pattern are still intact at 26,600 and it's expected that we could approach there gradually. For the upcoming week, the support levels are placed in 25,690-25,710 range and if it does get violated on lower side, the correction could extend till 25,590 and 25,530 levels. On the flip side, the hurdle levels are placed in 25,980-26,000 range and the bulls are likely to accelerate the momentum till 26,160 and 26,300 once the hurdle range gets traded on higher side. Though the "Doji" pattern on weekly time frame indicating that bulls can take a breather but the overall setups still favoring the bulls and any minor dip until support levels are intact is likely to be bought into.

BANKNIFTY: Though the profit booking at higher level was witnessed but the overall structure of bank nifty is still validating the bullish bias. After breaking out of highs of July 2025, bulls took the rally forward but went through minor correction after approaching 58,500 odd levels. The current profit booking could be support retest and bulls are likely to take the charge again. The support levels for the immediate short term are placed in the range of 57,230-57,200 and the fall could extend towards 56,830 once it gets violated on lower side decisively. The hurdle range on the other hand, is placed at 57,920-57,950 levels breaking above which, the bulls are likely to take the rally towards 58,500 and 58,800 levels. The base for the medium term has shifted to 56,750-56,800 range and until these levels are intact, any dip is likely to provide bargain buying opportunity.

WEEKLY OPTIONS OPEN INTEREST



OPEN INTEREST (SOURCE – DEFINEDGE OPSTRA

The following points can be fetched from option data

1)The call option of 25,900 strike price holds significant open interest of more than 1.65 lakh contracts approximately suggests, the 25,940-950 range is likely to act as immediate hurdle.

2)The immediate support as per option data is placed in 25,700-25,710 range.

3)The put call ratio (PCR) at 0.65 suggests, Nifty 50 is heading towards oversold zone.

IPO CORNER

IPO- ORKLA INDIA LTD

Incorporated in 1996, Orkla India Limited is an Indian food company, portfolio serves all meal occasions with diverse offerings including Spices and Masalas, Ready to Eat Sweets, Breakfast mixes, 3-minute range, and many more.
Has a collection of iconic Indian heritage brands - MTR Foods, Eastern Condiments, and Rasoi Magic.
The key product categories they offer are Spices (comprising blended and pure spices), and Convenience Foods (comprising ready-to-cook ("RTC"), ready-to-eat ("RTE") foods and Vermicelli, among others). As of June 2025, it has approximately 400 products. In fiscal 2025, the company has sold 2.3 million units on average every day.
The company serves customers across the country with signifcant presence in core markets; Karnataka, Kerala, Andhra Pradesh and Telangana. Further, it also exports products to about 42 countries such as GCC countries, US, and Canada.
As of March 31, 2025, the company owns 9 manufacturing facilities in India, with a total installed capacity of 182,270 TPA.

Strengths:

- Category market leader with ability to build and scale household food brands through an in-depth understanding of local consumer tastes
- Multi-category food company with a focus on product innovation
- Extensive distribution infrastructure with deep regional network and wide global reach
- Large-scale manufacturing with stringent quality control and a robust supply chain
- Experienced management team supported by strong global parentage
- Strong business model with a track record of delivering profitable growth

DETAILS	
Issue Open	**October 29, 2025**
Issue Close	**October 31, 2025**
Issue Type	**Bookbuilding IPO**
Sale Type	**Offer for sale**
Face Value	**Rs 1/ EquitySh**
Price Band	**Rs 695 – Rs 730**
Lot Size	**20 Shares**
Total Issue Size	**Rs 1667.54 cr**
Offer for sale	**2,28,43,004 sh. (up to Rs 1667.54 Cr)**
Listing At	NSE, BSE

Objects of the offer:

The Company will not receive any proceeds from the Offer (the "Offer Proceeds"), and the Offer Proceeds will be received by the Selling Shareholders after deduction of Offer-related expenses and relevant taxes thereon, to be borne by the Selling Shareholders.

LISTED INDUSTRY PLAYERS

(₹ million, except per share data)

Name of the company	Closing price (₹ per share)#	Total income (₹ million)	Face value (₹)	EPS (Basic) (₹)	EPS (Diluted) (₹)	P/E	Return on Net Worth (%)#	NAV per Equity Share# (₹)
Our Company	[•]	24,552.4	1	18.7	18.7	[•]	13.8	135.3
Listed peer(s)								
Tata Consumer Products Limited	1,176.4	178,115.5	1	13.1	13.1	90.1	6.4	202.1

Source: Company's RHP

EDUCATION CORNER/ FINANCIAL TERMINOLOGY

WHAT IS EQUITY???????

In finance, equity represents ownership interest in a company or asset after all debts and liabilities are paid off. It shows how much of the business truly belongs to its owners or shareholders.

- Equity = **Ownership stake** in a company
- It represents **residual claim** on assets after liabilities
- Also known as **shareholders' equity or net worth** of a company
- In the stock market, equity refers to **shares issued by companies**
- Higher equity = stronger financial health
- Widely used to measure **value creation** for shareholders

EQUITY = TOTAL ASSETS - TOTAL LIABILITIES

Example: Company A: Total Assets = ₹1200 Cr, Total Liabilities = ₹300 Cr
EQUITY = 1200 - 300 = 900 Cr.

This means **owners/shareholders truly own ₹900 crore** worth of the business.

Types of Equity:-

- **Owner's Equity** – For private businesses or small firms
- **Shareholders' Equity** – For public listed companies
- **Book Value of Equity** – Value on company's balance sheet
- **Market Value of Equity (Market Cap)** – Value determined by stock market price
- **Equity Capital** – Funds raised through issuing shares

How Equity Grows Over Time -
Equity value **increases when**:

1. Business earns **profit** → retained earnings add to equity
2. Company **issues new shares** and raises capital
3. Underlying asset value appreciates
4. Buyback reduces shares outstanding → EPS rises → market cap may rise

Equity value **decreases when:**

1. Business incurs **losses**
2. Company **pays dividends**
3. Share buyback funded from reserves
4. Write-off or impairment of assets

Equity represents the ownership interest in a company after all liabilities are paid. It reflects the true value that belongs to shareholders. Equity can be seen as book value on the balance sheet or market value in the stock market. It grows through retained profits, capital infusion, and asset appreciation, and serves as a key indicator of a company's financial health, stability, and potential for long-term wealth creation for investors.

CORPORATE ACTION

EX DATE	COMPANY NAME	PURPOSE
27-Oct-25	360 ONE WAM LTD	Interim Dividend - Rs. - 6.0000
27-Oct-25	CENTRAL BANK OF INDIA	Interim Dividend - Rs. - 0.2000
27-Oct-25	CESC LTD	Interim Dividend - Rs. - 6.0000
27-Oct-25	CRISIL LTD	Interim Dividend - Rs. - 16.0000
27-Oct-25	INFOSYS LTD	Interim Dividend - Rs. - 23.0000
27-Oct-25	L&T TECHNOLOGY SERVICES LTD	Interim Dividend - Rs. - 18.0000
27-Oct-25	PCBL CHEMICAL LTD	Interim Dividend - Rs. - 6.0000
27-Oct-25	REC LTD	Interim Dividend - Rs. - 4.6000
27-Oct-25	TANLA PLATFORMS LTD	Interim Dividend - Rs. - 6.0000
28-Oct-25	DHANI SERVICES LTD	Amalgamation
28-Oct-25	INDIABULLS ENTERPRISES LTD	Amalgamation
28-Oct-25	KSE LTD-$	Stock Split From Rs.10/- to Rs.1/-
31-Oct-25	COFORGE LTD	Interim Dividend - Rs. - 4.0000
31-Oct-25	DALMIA BHARAT SUGAR AND INDUSTRIES LTD	Spin Off
31-Oct-25	JASCH GAUGING TECHNOLOGIES LTD	Interim Dividend
31-Oct-25	JULIEN AGRO INFRATECH LTD	Interim Dividend - Rs. - 0.0100
31-Oct-25	LAURUS LABS LTD	Interim Dividend - Rs. - 0.8000
31-Oct-25	MODERN INSULATORS LTD	Spin Off
31-Oct-25	PDS LTD	Interim Dividend

Source: bseindia.com

FORTHCOMING EVENTS

DATE	DATA	COUNTRY
27th OCT 2025	Core Durable Goods Orders (MoM) (Sep) New Home Sales (Sep) Dallas Fed Mfg Business Index (Oct) Atlanta Fed GDPNow (Q3)	US US US US
28th OCT 2025	Cumulative Industrial Production (Sep) Industrial Production (YoY) (Sep) Manufacturing Output (MoM) (Sep) CB Consumer Confidence (Oct) API Weekly Crude Oil Stock	INDIA INDIA INDIA US US
29th OCT 2025	BoE Consumer Credit (Sep) M3 Money Supply Net Lending to Individuals (Sep) Goods Trade Balance (Sep) Retail Inventories Ex Auto (Sep) Cushing Crude Oil Inventories , Crude Oil Imports FOMC Statement Fed Interest Rate Decision FOMC Press Conference	UK UK, INDIA UK US US US US US US
30th OCT 2025	Core PCE Prices (Q3) GDP (QoQ) (Q3) , GDP Price Index (QoQ) (Q3) Natural Gas Storage Fed's Balance Sheet Reserve Balances with Federal Reserve Banks	US US US US US
31st OCT 2025	Nationwide HPI (MoM) (Oct) Federal Fiscal Deficit (Sep) Bank Loan Growth Deposit Growth FX Reserves, USD RBI Monetary and Credit Information Review Core PCE Price Index (MoM) (Sep) PCE price index (MoM) (Sep) Chicago PMI (Oct) Atlanta Fed GDPNow (Q4)	UK INDIA INDIA INDIA INDIA INDIA US US US US

Source: investing.com

Email: info@rudrashares.com